



IT IS ORDERED as set forth below:

Date: March 22, 2023

A handwritten signature in black ink, reading "Jeffery W. Cavender".

**Jeffery W. Cavender
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:

**ZEROHOLDING, LLC

DEBTOR.**

CHAPTER 11 (SUBCHAPTER V)

CASE NO. 22-56502-JWC

**ORDER AND NOTICE OF ASSIGNMENT
OF HEARING ON CONFIRMATION OF PLAN**

Debtor filed its *Second Chapter 11 Plan of Reorganization* [Doc. 129] (the "**Plan**," as may be amended or modified) on March 21, 2023. On March 21, 2023, the Debtor filed a motion requesting entry of an order:

- (1) scheduling a confirmation hearing on the Plan, as may be amended,
- (2) approving the form and content of Debtor's ballot,
- (3) establishing a deadline for filing objections to the Plan, and
- (4) establishing a deadline for casting ballots to accept or reject the Plan. [Doc. 130] (the "**Motion**").

Therefore, it is hereby:

ORDERED and NOTICE IS HEREBY GIVEN that:

- A. **April 25, 2023** is fixed as the last day for filing, on the ballot form attached to the Motion, written acceptances or rejections of Debtor's Plan. All ballots must be *filed* with:

Clerk, United States Bankruptcy Court
Richard B. Russell Federal Building
and United States Courthouse
75 Ted Turner Drive, SW
13th Floor, Room 1340
Atlanta, GA 30303

And a copy *mailed* to Debtor's attorney:

Will B. Geer
Rountree Leitman Klein & Geer, LLC
Century Plaza I
2987 Clairmont Rd., Ste 350
Atlanta, GA 30329

- B. **April 25, 2023** is fixed as the last day for filing and serving written objections to confirmation of the Plan. Any such written objection to confirmation of the Plan must be filed with the Clerk, United States Bankruptcy Court, Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, SW, 13th Floor, Room 1340, Atlanta, GA 30303 and a copy mailed to Debtor's attorney, Rountree Leitman Klein & Geer, LLC Century Plaza I, 2987 Clairmont Road, Suite 350, Atlanta, Georgia, 30329, attn: Will B. Geer.
- C. The Court shall hold a hearing on Confirmation of the Plan, as may be amended, on **Thursday, May 4, 2023 at 11:00 a.m. at the following toll-free number: [833-568-8864]; meeting id [160 459 5648], in Courtroom 1203, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, GA 30303.**

- D. Matters that need to be heard further by the Court may be heard by telephone, by video conference, or in person, either on the date set forth above or on some other day, all as determined by the Court in connection with this initial telephonic hearing. Please review the “Hearing Information” tab on the judge’s webpage, which can be found under the “Dial-in and Virtual Bankruptcy Hearing Information” link at the top of the webpage for this Court, www.ganb.uscourts.gov for more information.
- E. **The Debtor’s attorney** is directed to serve a copy of this Order and Notice, the Plan, and the Ballot, upon the U.S. Trustee and all creditors and parties in interest on or before **March 27, 2023**, and to file a certificate of such service within three days of mailing.
- F. At least three (3) days prior to the scheduled hearing on confirmation of the Plan, the Debtor’s attorney shall file a Summary of Voting on the Plan in form substantially similar to Exhibit “A” attached hereto indicating all ballots cast have been tabulated by Debtor and the resulting vote for each class designated in the Plan.

END OF ORDER

Prepared and Presented By:

ROUNTREE LEITMAN KLEIN & GEER, LLC

/s/ Caitlyn Powers

Will B. Geer, Ga. Bar No. 940943

Caitlyn Powers, Ga. Bar No. 856354

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EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:

ZEROHOLDING, LLC

DEBTOR.

CHAPTER 11 (SUBCHAPTER V)

CASE NO. 22-56502-JWC

**SUMMARY OF THE VOTING ON THE
PLAN OF REORGANIZATION FILED ON MARCH 21, 2023**

Tabulated as of _____ 2023 for Confirmation Hearing to be held on May 4, 2023.

Class Number and Description	Number of Votes	Dollar Amount of Votes	Class Vote Impairment
	<u> </u> Accepts <u> </u> Rejects <u> </u> Percent	\$ <u> </u> Accepts \$ <u> </u> Rejects <u> </u> Percent	<u> </u> Yes <u> </u> No
	<u> </u> Accepts <u> </u> Rejects <u> </u> Percent	\$ <u> </u> Accepts \$ <u> </u> Rejects <u> </u> Percent	<u> </u> Yes <u> </u> No
	<u> </u> Accepts <u> </u> Rejects <u> </u> Percent	\$ <u> </u> Accepts \$ <u> </u> Rejects <u> </u> Percent	<u> </u> Yes <u> </u> No
	<u> </u> Accepts <u> </u> Rejects <u> </u> Percent	\$ <u> </u> Accepts \$ <u> </u> Rejects <u> </u> Percent	<u> </u> Yes <u> </u> No
	<u> </u> Accepts <u> </u> Rejects <u> </u> Percent	\$ <u> </u> Accepts \$ <u> </u> Rejects <u> </u> Percent	<u> </u> Yes <u> </u> No
	<u> </u> Accepts <u> </u> Rejects <u> </u> Percent	\$ <u> </u> Accepts \$ <u> </u> Rejects <u> </u> Percent	<u> </u> Yes <u> </u> No

RESPECTFULLY SUBMITTED, this _____ day of _____, 2023.

ROUNTREE LEITMAN KLEIN & GEER, LLC

/s/ Caitlyn Powers

Will B. Geer, Ga. Bar No. 940943

Caitlyn Powers, Ga. Bar No. 856354

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